

Tax2Win - Sahaj Retail Ltd



ITR filing service can be availed by any individual including service provider (Sahaj Mitra) and the common people (any govt or private salaried employee, or any small-medium enterprise owner, etc) from Sahaj Service portal.

Main Points

- The guide to file return and common FAQs are readily available on the portal.
- ITR filing services are provided by Tax experts from Tax2win.
- You only need to upload basic information and documents of the client, nothing else is required.

The Benefits of Filing Income Tax Return



- ITR helps in claiming refund of any excess TDS money deducted.
- Helps in getting loan approvals.
- ITR serves as a proof in various domains like credit-card application, government tenders etc.
- ITR helps in processing of VISA for foreign travel.
- It's your contribution to the development and growth of our nation.

Portal Walkthrough



The SM needs to log into the Sahaj portal with his VLE id and password

HOME - Sahaj

retail.sahaj.co.in/web/guest/home

SAHAJ

SAHAJ CORPORATE REGISTRATION English

Reaching last-mile banking

Changing the banking landscape

MR. SUDAM

Login

Forgot Password ?

Login

3:13 PM 10/16/2020

Portal Walk-through



SM will go to “Government Services” tab and click on ‘Services’

The screenshot shows a web browser window with the URL `retail.sahaj.co.in/web/guest/dashboard`. The page features a yellow header with the Sahaj logo and navigation icons. A dark sidebar on the left contains a menu with the following items: Insurance, E-Learning, Utilities, My Business, My Reports, Fastag, Job Registration, PAN & Tax (highlighted with a red box), Travel & Tourism, and Earn More. An orange arrow points to the 'Tax2Win' option under the 'PAN & Tax' menu. The main content area displays a red warning message: "being revised from Rs.50/- to Rs.251/- from tomorrow 21st August 2021. You have to recharge more than Rs.251 to do any transaction. || अब मोबाइल व [". Below this, two wallet cards are shown: 'SRL SKASH WALLET' with a balance of ₹ 399.88 and 'SeVL SKASH WALLET' with a balance of ₹ 9140.88. Both cards include a 'Last Recharge ₹ on' field. At the bottom, there is a banner for 'Our Offers' and a 'BREAKING NEWS!' section with the text 'The Sahaj MONEY TRANSFER' and the Sahaj logo.

Portal Walk-through



SM will be redirected to the TAX2WIN portal. On this page SM needs to fill up all the details of his customers

Inbox - debopriyo.bose@sahaj.co x File Income Tax Return Online in x

tax2win.biz

हिंदी English

Download Guide

Welcome To Tax2win

E-File your Income Tax Return in 5 minutes

Start the tour Dashboard

Basic Information

PAN * Aadhaar Number * Date Of Birth (dd-mm-yyyy) * Father's Name *

Mobile * Mobile (For Call) Email Income Tax Password (if available)

11:36 22-12-2020

Portal Walk-through



Address

Pin code * Address 1 * Address 2 *

Details of all Bank Accounts ?

IFSC code * Bank Account No *

Main Bank Account ?

Add More Banks

Main Income Source of Client

Portal Walk-through



SM has to fill up the source of income of his customer.

The screenshot shows a web browser window with the URL tax2win.biz. The page title is "Main Income Source of Client". The form contains the following sections:

- Salary Income ***: Radio buttons for Yes and No.
- Other Incomes ***: Radio buttons for Yes and No.
- Business Income (Turnover should be less than 1 Cr.)***: Radio buttons for Less than 20 lakh turnover, More than 20 lakh turnover, and No.
- Is your annual income more than 2,50,000? (क्या आपकी सालाना आय 2,50,000 से ज्यादा है?)**: Radio buttons for Yes (हाँ), No (नहीं), and Not Sure (पता नहीं).
- Scan the following documents ?**: Two dashed boxes for document uploads.
 - Pan Card (Compulsory)**: (Attach files (pdf, jpg, png, gif, jpeg))
 - Bank Account Statement (Not Compulsory)**: (Attach files (pdf, jpg, png, gif, jpeg))

Portal Walk-through



SM has to upload the scanned copy of the documents. Uploading PAN Card is mandatory

The screenshot shows a web browser window with the URL `tax2win.biz`. The page title is "Scan the following documents?". There are three document upload boxes, each with a paperclip icon and a question mark in the top right corner. The first box, titled "Pan Card (Compulsory)", is highlighted with a red border. The second box is titled "Bank Account Statement (Not Compulsory)". The third box is titled "Other Documents (Form 16, 16A etc.) (Not Compulsory)". Below these boxes is a green button labeled "Add More File". The browser's taskbar at the bottom shows various application icons and the system clock displaying 11:43 on 22-12-2020.

Scan the following documents ?

Pan Card (Compulsory)
(Attach files (pdf, jpg, png, gif, jpeg))

Bank Account Statement (Not Compulsory)
(Attach files (pdf, jpg, png, gif, jpeg))

Scan the following Other documents(LIC / Medical Insurance / NSC / PPF/ Form 16/ Deduction Proof etc)

Other Documents(Form 16,16A etc.) (Not Compulsory)
(Attach files (pdf, jpg, png, gif, jpeg))

Add More File

11:43
22-12-2020

Portal Walk-through



SM needs to accept the terms & conditions and click on 'submit' tab

A screenshot of a web browser window showing a portal interface. The browser's address bar displays 'tax2win.biz'. The page content includes a header with 'F.Y. 2019-20 (A.Y. 2020-21)', a text input field for 'Comments (if any)', and a checkbox labeled 'I accept all terms and conditions.' which is currently unchecked. Below the checkbox is a prominent green 'SUBMIT' button. A large orange arrow points upwards towards the 'SUBMIT' button. The browser's taskbar at the bottom shows various application icons and the system clock indicating 11:43 on 22-12-2020.

Receipt

SAHAJ

Thank You



Transaction Successful

Transaction Date	04, Jul 2018 05:19:44 AM
Transaction No.	
Amount	XXXX
Transaction Status	success
Transaction Message	Your transaction successful done !

Print Receipt

इसकी रसीद आपके E-mail पर आ जायेगी या आप यहाँ से प्रिंट कर सकते हैं

Instant commission on every Return Filing

SM Payout

Classification	SKASH	SM Pay out
Salaried	590	175.00
Business	949	281.40

Commissions are subject to change

Frequently Asked Questions



What is the next process after filling up the form successfully?

CA from tax2win will call the customer i their mobile number within 1-3 days and file your Income Tax Return.

What documents need to be taken from client?

You need to scan and upload the following documents:

PAN Card (it should be properly visible)

Form 16 (if client is a salaried person)

Does the SM need to keep any documents of the client with himself?

No, the SM doesn't need to keep any documents. As soon as they are scanned and uploaded, SM can give them back to their clients.

What does 'Source of Income' mean on portal?

It means the sources from where the client is earning his/her income. SM should confirm the same from his client and mark **YES/NO** accordingly.

Frequently Asked Questions



Is it necessary to give bank account details?

Yes. To file ITR, client has to give bank account details like Bank Name, IFSC and account number. Uploading the bank statement is not compulsory.

How much time does it takes for TDS refund?

Refund will be deposited directly in your bank account within 40-45 days of return filing.

What to do, if ITR is not filed even after making the payment?

The amount will be refunded within 7 working Days. SM can mail at support@sahaj.co.in

Where can I get ITR-V?

Either from your registered e-mail id; by calling the support number **18004190250** or sending them a request on support@sahaj.co.in

The customer will receive OTP from these numbers.

जिनकी ITR भरी जाती हैं, उनसे पास OTP के लिए इन्ही मोबाईल नम्बरों से कॉल आएगा।

8905552349	8824541038
9166411004	9674517240
7023221761	8949010549
6377371400	9098301581
7073425329	9468706407
9602027017	7297913087
8209054849	8302162839
1413567044	7073170273
7439502300	8252843429
7568351775	7976418446
8000210567	8955275596

यह OTP Income Tax पर अकाउंट बनाने के लिए और TDS चेक करने के लिए लिया जाता है।

Income Tax Slab	New Regime Income Tax Slab Rates for FY 2020-21
	(Applicable for All Individuals & HUF)
Rs 0.0 – Rs 2.5 Lakhs	NIL
Rs 2.5 lakhs- Rs 3.00 Lakhs	5% (tax rebate u/s 87a is available)
Rs. 3.00 lakhs – Rs 5.00 Lakhs	
Rs. 5.00 lakhs- Rs 7.5 Lakhs	10%
Rs 7.5 lakhs – Rs 10.00 Lakhs	15%
Rs 10.00 lakhs – Rs. 12.50 Lakhs	20%
Rs. 12.5 lakhs- Rs. 15.00 Lakhs	25%
> Rs. 15 Lakhs	30%

Thank
you!!